FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington,	D.C.	20549

Washington, D.C. 20549	OMB APPR	OVAL
STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP	OMB Number:	3235-02

287 Estimated average burden 0.5 hours per response:

## Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

(First)

C/O WESTLAKE BIOPARTNERS, LLC 3075 TOWNSGATE ROAD, SUITE 140

(Middle)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

						or Se	ction 3	30(h) of the	Ínvestme	nt Co	mpany Act	of 1940	)						
				2. Issuer Name <b>and</b> Ticker or Trading Symbol  Kyverna Therapeutics, Inc. [ KYTX ]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner						
(Last)	(Fi	rst) OPARTNERS, I	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 02/12/2024  4. If Amendment, Date of Original Filed (Month/Day/Year)									Officer (give title Other (specify below) below)						
		ROAD, SUITE	4. If Athendinent, Date of Original Filed (Month Day/ Tear)									Individual or Joint/Group Filing (Check Applicable Line)     Form filed by One Reporting Person     Y     Form filed by More than One Reporting Person							
(Street) WESTLA VILLAGI	C /	Λ	91361	_				ule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the											
(City)	affirmative def													istruction or v	лцеп ріа	n that is	intended to	satisty the	
		Ta	able I - No	n-De	rivat	ive S	ecu	rities Ac	quired	, Dis	posed o	f, or l	Bene	ficially (	Owned				
1. Title of Se	ecurity (Instr	. 3)		Date	nsactio		Executif any	eemed ution Date, / th/Day/Year)	3. Transa Code ( 8)		4. Securiti Disposed				5. Amount of Securities Beneficially Owned Foll		6. Own Form: (D) or I (I) (Inst	Direct ndirect tr. 4)	7. Nature of Indirect Beneficial Ownership
									Code	v	Amount	1)	(A) or (D) Price		Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)
Common S	Stock			02/	12/20	24			C <sup>(1)</sup>		3,787,9	40	Α	(1)	3,787,	940		1	See Footnote <sup>(2)</sup>
Common S	Stock			02/	12/20	24			C <sup>(1)</sup>		735,98	34	A	(1)	735,984				See Footnote <sup>(3)</sup>
			Table II -						,	•	osed of, convertil			•	wned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Diff any (Month/Day/	n Date, Transaction Derivative Code (Instr. Securities (M		6. Date Exercisable and Expiration Date (Month/Day/Year)  7. Title and Amou Securities Underl Derivative Securi (Instr. 3 and 4)			derlying curity	ying Derivative de Security Se (Instr. 5) Be Ov Fo Re		ng ed	10. Ownershi Form: Direct (D) or Indirec (I) (Instr. 4	Beneficial Ownership t (Instr. 4)					
					Code	v	(A)	(D)	Date Exercisa	able	Expiration Date	Title	N N	mount or umber of nares		Transad (Instr. 4			
Series A-1 Redeemable Convertible Preferred Stock	(4)	02/12/2024			С			4,401,771	(4)		(4)	Comm Stoc		967,188	\$0	(	)	I	See Footnote <sup>(2)</sup>
Series A-2 Redeemable Convertible Preferred Stock	(4)	02/12/2024			C			8,830,901	(4)		(4)	Comm Stoc		,940,388	\$0	(	)	I	See Footnote <sup>(2)</sup>
Series B Redeemable Convertible Preferred Stock	(4)	02/12/2024			С			4,006,624	(4)		(4)	Comm		380,364	\$0	(	)	I	See Footnote <sup>(2)</sup>
Series B Redeemable Convertible Preferred Stock	(4)	02/12/2024			С			3,349,538		(4)		Common Stock 7		735,984	\$0	0		I	See Footnote <sup>(3)</sup>
		Reporting Person* ners Fund I, 1	L.P.			,						,							
(Last)		(First)	(Middl	(a)															
C/O WES		OPARTNERS, I ROAD, SUITE	LLC	(C)															
(Street)																			
WESTLA VILLAGI		CA	9136	1															
(City)		(State)	(Zip)																
		Reporting Person* ners GP I, LI	<u>.C</u>																

(Street) WESTLAKE VILLAGE	CA	91361						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  Westlake BioPartners Opportunity Fund I, L.P.								
(Last) (First) (Middle) C/O WESTLAKE BIOPARTNERS, LLC								
3075 TOWNSGATE ROAD, SUITE 140								
(Street) WESTLAKE VILLAGE	CA	91361						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  Westlake BioPartners Opportunity GP I, LLC								
(Last) (First) (Middle) C/O WESTLAKE BIOPARTNERS, LLC 3075 TOWNSGATE ROAD, SUITE 140								
(Street) WESTLAKE VILLAGE	CA	91361						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person* <u>Harper Sean E</u>								
(Last) (First) (Middle) C/O WESTLAKE BIOPARTNERS, LLC 3075 TOWNSGATE ROAD, SUITE 140								
(Street) WESTLAKE VILLAGE	CA	91361						
(City)	(State)	(Zip)						

## Explanation of Responses:

- 1. Represents shares of the Issuer's Common Stock received upon conversion of shares of the reported series of preferred stock on a 1-for-4.5511 basis without payment of further consideration.
- 2. Shares held directly by Westlake BioPartners Fund I, L.P. ("Westlake I"). The general partner of Westlake I is Westlake BioPartners GP I, LLC ("Westlake GP I"). The voting and dispositive control over Westlake GP I is shared by the managing directors of Westlake GP I, Beth Seidenberg and Sean Harper, none of whom has veto power, and each of whom disclaims beneficial ownership of the shares held by Westlake I except to the extent of such person's pecuniary interest therein, if any.
- 3. Shares held directly by Westlake BioPartners Opportunity Fund I, L.P. ("Westlake Opportunity"). The general partner of Westlake Opportunity is Westlake BioPartners Opportunity GP I, LLC ("Westlake Opportunity GP I"). The voting and dispositive control over Westlake Opportunity GP I is shared by the managing directors of Westlake Opportunity GP I, Beth Seidenberg and Sean Harper, none of whom has veto power, and each of whom disclaims beneficial ownership of the shares held by Westlake Opportunity except to the extent of such person's pecuniary interest therein, if any.
- 4. The Series A-1, Series A-2 and Series B Redeemable Convertible Preferred Stock had no expiration date and automatically converted into the Issuer's Common Stock on a 1-for-4.5511 basis immediately prior to the closing of the Issuer's initial public offering.

<u>By: /s/ Jennifer L. Kercher, as</u> <u>Attorney-in-Fact</u> <u>02/14/2024</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.